

Program structure & curriculum

The MFWM program offers comprehensive and up-to-date knowledge in client management, wealth management practices, and personal financial planning. The blend of applied finance and wealth management knowledge helps program participants in developing both theoretical and practical knowledge relevant to the financial services sector.

SNo	Subjects	Credits	Pre-requisites/Co-requisites
Term One - Block 1			
1	Financial Accounting and Financial Statement Analysis	2	NIL
2	Foundations of Wealth Management	2	NIL
3	Quantitative Techniques	2	NIL
Term One - Block 2			
4	Macroeconomics and Central Bank Policy	2	NIL
5	Principles of Financial Management	2	FA, FSA
6	Behavioural Finance and Psychology	2	NIL
7	Global Financial Markets	2	Principles of Financial Management
	Elective depending on campus of delivery (one among 8a or 8b)		
8a	Insurance Planning and Risk Management	1	Foundations of Wealth Management
8b	Regulation of Financial Planning Development in Australia	1	Foundations of Wealth Management
	Elective depending on campus of delivery (one among 9a, 9b or 9c)		
9a	Indian Personal Taxation	1	Foundations of Wealth Management
9b	Islamic Finance and Investing	1	Global Financial Markets
9c	Financial Planning and Taxation in Australia	1	Foundations of Wealth Management
10	Applied Research Project	1	Quantitative Techniques
TOTAL CREDITS FOR TERM 1		17	

Term Two			
11	Client Communication and Relationship Management	2	Nil
12	Fundamental and Technical Analysis	2	Principles of Financial Management
13	Derivatives	2	Principles of Financial Management
	Elective depending on campus of delivery (one among 14a or 14b)		
14a	Ethics, Professional Standards and Regulations in Wealth Management	2	Foundations of Wealth Management
14b	Ethical business practices and contemporary business law in Australia	2	Foundations of Wealth Management
15	Portfolio Management and Asset Allocation Strategies	2	Fundamental and Technical Analysis
16	Fintech innovation, Crypto Assets and Robo Advisory	2	Global Financial Markets
17	Structured Financial Instruments	2	Derivatives
18	Alternative Investments	1	Global Financial Markets
	Elective depending on campus of delivery (One among 19a, 19b or 19c)		
19a	Retirement and Estate Planning	1	Foundations of Wealth Management
19b	Retirement and Estate Planning in India	1	Foundations of Wealth Management
19c	Superannuation and Financial Planning in Australia	1	Foundations of Wealth Management
20	Capstone Industry Project	3	Applied Research Project
TOTAL CREDITS FOR TERM 2		19	
TOTAL CREDITS FOR THE COURSE		36	